

Steelman Telecom Limited

(Formerly Known as Steelman Telecom Private Limited)



Dated:12.04.2024

To,
The Manager
Corporate Relationship Department
Bombay Stock Exchange Limited
1 st Floor, New Trading Wing,
Phiroze Jeejeebhoy Tower
Dalal Street, Fort, Mumbai-400001

Scrip Code: BSE: 543622

Dear Sir,

NOC against refund of 1% Security Deposit with regard to the public issue SME- IPO of Equity Shares

We hereby inform your good selves that, BSE has given NOC in respect of refund of 1% Security Deposit regarding the public issue of Equity Shares of M/S Steelman Telecom Limited (SME-IPO), which is self-explanatory.

Hereby attaching the NOC received from BSE, please acknowledge receipt of the same.

Kindly took the above matter in your record.

Thanking You,
Yours faithfully,

FOR STEELMAN TELECOM LIMITED

Aparupa Das
(Company Secretary cum Compliance Officer)
Mb No:42450

Encl: as above

DCS/TK/344/2024-25

April 09, 2024

The Company Secretary
STEELMAN TELECOM LIMITED
Rishi Tower,
Premises No. 02-315,
Street No. 315, New Town,
Kolkata-700 156,
West Bengal, India.


Sub: Refund of 1% Security Deposit with regards to the Public Issue SME- IPO of Equity Shares of M/s. Steelman Telecom Limited.

This is with reference to the refund of 1% Security Deposit with regards to the Public Issue (SME- IPO) of Equity Shares listed in the month of October 2022.

The Exchange has forwarded the Statutory Auditor, Merchant Banker and Registrar and Transfer Agent (RTA) certificate submitted by you to SEBI.

This is for your information.

Yours faithfully,


Ⓟ **Tushar Kamath**
Dy. Gen. Manager
Listing Accounts

Encl: as above

DCS/TK/344/2024-25

April 09, 2024

Securities and Exchange Board of India

Plot No.C4-A, 'G' Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051, Maharashtra

Dear Sir/Ma'am,

Sub: Refund of 1% Security Deposit with regards to the Public Issue (SME– IPO) of Equity Shares of M/s. Steelman Telecom Limited.

The captioned Company had come out with its Public Issue (SME- IPO) of Equity Shares listed in the month October 2022.

The Company has submitted a certificate dated January 02, 2024, received by us on February 05, 2024, from M/s. Gupta Agarwal & Associates., Statutory Auditor, certifying that the company has fully paid underwriting commissions, brokerage and all the fees/ dues payable to the Registrar to the issue, Lead Manager, Advertisement Agency, Printer and all other intermediary concerned including commission payable to the ASBA Bankers, in respect of Public issue of Equity Shares of the Company and no further dues/ fees are payable in this regards to captioned company.


The Company has also submitted Merchant Banker's certificate dated February 07, 2024, received by us on March 11, 2024, from Gretex Corporate Services Limited confirming that as per SEBI Circular No. SEBI/HO/OIAE/IGRD/P/CIR/2022/0151 dated November 07, 2022, all the SCSBs involved in ASBA process have unblocked ASBA accounts.

The Company has also submitted Registrar and Transfer Agent (RTA) certificate dated March 26, 2024, received by us on April 05,2024, from Bigshare Services Pvt Ltd certifying that there are Nil cases for Nil Equity Shares pending Security Escrow Account, and all shares has been credited into shareholders account.

The certificates from Statutory Auditor, Merchant Banker and Registrar and Transfer Agent (RTA) of the company are enclosed for your ready reference.

You are requested to give your clearance/no objection to refund the 1% security deposit with regards to the above.

Yours faithfully,


® Tushar Kamath
Dy. Gen. Manager
Listing Accounts
Encl: as above

BSE - INTERNAL